






Consultative Selling – Competencies and Tips from Super-Sellers

<p>Concept – Define Your Sales Model</p>  <p>The diagram illustrates the 'Consultative Sales Model' as a continuous cycle of four stages:</p> <ul style="list-style-type: none"> Pre-Call: Set an Objective, Perform Needs Analysis, Develop Questions. Create Interest: Uncover Needs, Create Rapport, Ask & Answer Questions. Offer Solutions: Relevant to Customer Goals, Refer if Necessary, Focus on Value. Handle Objections and Gain Commitment: Eliminate Objections, Close on an Action, Negotiate. <p>Transitions between stages are labeled: 'Update Profile & Follow Up' (Pre-Call to Handle Objections), 'Open the Call / Gain Attention' (Pre-Call to Create Interest), 'Adjust to Behavior & Communication Style' (Offer Solutions to Create Interest), and 'Recognize Buying Signs' (Offer Solutions to Handle Objections).</p>	<p>Key Points</p> <ul style="list-style-type: none"> • Define your sales process and model • Define the individual competencies, skills, knowledge and behaviors aligned to your model • Assess your knowledge and skills for each core part of the model • Create an individual performance development plan aligned to your model 	<p>Tips</p> <ul style="list-style-type: none"> • Review your sales process model on a regular basis. Keep it top of mind to know where you are in the sales process, what you currently know and what you need to find out. • Conduct effective pre-call planning based on where you are in the process with each customer • Plan value oriented interactions based on each individual customer influencer, role and behavior
<p>Competency – Consultative Sales Approach</p> <p>Competency – Applies Consultative Sales Approach</p>  <p>The images show: 1. Traditional Product Selling: A salesperson in a suit pointing towards the camera. 2. Emotional Selling: A group of people in business attire, one woman is speaking and others are listening. 3. Consultative Selling: A man and a woman in business attire, the man is holding a tablet and they appear to be in a collaborative discussion.</p>	<p>Key Behaviors</p> <ul style="list-style-type: none"> • Demonstrates a solution-oriented approach to selling • Demonstrates value specific to each customer • Seeks to understand needs beyond the obvious • Provides innovative solutions for customers • Utilizes questioning skills appropriately • Gains deep understanding of core customer business and process • Is prepared, conducts appropriate pre and post call-planning • Articulates value proposition appropriate to each level of contact • Uses support technology appropriately depending on the interaction or presentation 	<p>Tips</p> <ul style="list-style-type: none"> • Develop questions prior to sales calls based on pre-call analysis of customer needs • Review sales plans to ensure that dialogues emphasize value – typically in terms of saved time, money, resources, better efficiencies, etc. • Customers don't care to know everything about what you do, only what's important to them. Position solutions that add value according to business impact and based on personal motivation for each influencer • Spend time learning about your customers and their business – tour their facilities and ask strategic questions • Value typically translates to saved time, money, peace of mind, better efficiencies, saved money or resources
<p>Competency – Expands Business</p> <p>Competency – Expands Business with Current and Potential Customers</p> <ul style="list-style-type: none"> • Prioritizes according to potential • An A is an A regardless of current or potential status • Is sought after for industry expertise • There is no such thing as used inventory 	<p>Key Behaviors</p> <ul style="list-style-type: none"> • Develops, prioritizes and maintains a territory plan • Assesses individual account value/potential • Creates SMART sales call objectives • Utilizes customer profile information to develop account strategy and relationships • Demonstrates effective telephone prospecting skills. • Sells to multi-level influencers • Strategizes with sales manager/team members • Develops strategies for each key influencer • Stays current on relevant market/industry trends • Utilizes effective prospecting tools • Utilizes current technology to research and network • Makes sales contact according to prioritized plan • Proves significance with each sales contact 	<p>Tips</p> <ul style="list-style-type: none"> • Conduct pre-call planning to include sales call objectives, account potential, specific value proposition for each influencer • Prioritize sales activity based on potential whether current customer or not. • Network with non-competitor sales people who serve the same customer base • Use online resources such as LinkedIn to mine pre-call intelligence. Looking up profiles of influencers reveals volumes on how to sell to them • Enroll in Google alerts to stay current on the latest news regarding your customers and clients. • Position a relevant idea with each contact

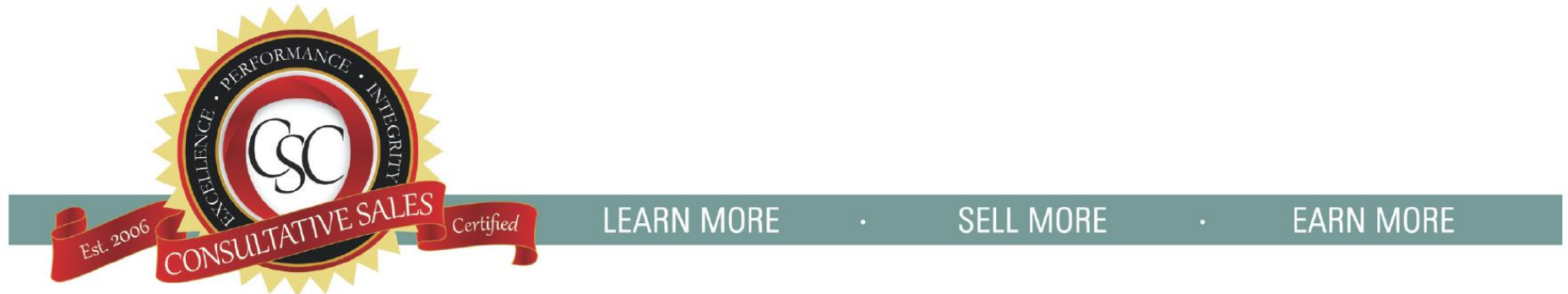
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Competency – Effectively Influences	Key Behaviors	Tips
<p>Adjusts sales approach based on behavioral style.</p> <p>Director  Fast-paced, cut to the chase, get to the point Stress results, accomplishments and innovation Quick to make decisions – Make it their idea Motto: Just Do It!</p> <p>Expressive  Fast-paced – socially striving Stress how the decision will make them look Quick to make decisions – follow-up on their commitments Motto: Life’s Too Short – Have Some Fun!</p> <p>Steady  Reserved – friendly- neighborly – soft-spoken Stress reliability, dependability, warranties Slower to make decisions – use testimonials Motto: Two Heads Are Better Than One!</p> <p>Analytical  Reserved – analytical – calculating Stress value, proof, facts and figures Slower to make decisions –quantify Motto: If You Are Going to Do It – Do It Right</p>	<ul style="list-style-type: none"> • Builds relationships with multiple influencers • Builds relationships by importance to the customer • Identifies dominant customer behavioral styles • Adjusts sales approach based on styles • Identifies communication style and most appropriate means of communication for each customer • Uses sales aids based on communication style/preference • Adjusts presentation to meet the needs of various behavioral and communication styles • Clarifies vague messages to increase understanding • Encourages dialogue with customers to understand needs 	<ul style="list-style-type: none"> • Identify your own behavioral style and corresponding strengths and opportunities • Identify behavioral and communication styles in customers • Plan sales presentations according to the value most representative of each style group • Include customer behavioral and communication styles in CRM fields or other account planning and communication tools. • Appeal to communication and behavioral styles with your team and other internal customers • Read your customer’s mental map – or you are just sending information!
<p>Competency – Overcomes Stalls/Objections</p> <p>Diffuse – Agree with the customer – Price is important, isn’t it?</p> <p>Clarify – How much too much is it? Or What are you comparing it to?</p> <p>Categorize:</p> <p>Skepticism – Use proof – like testimonials</p> <p>Indifference – Show consequences of not taking action</p> <p>Opposition – Minimize the importance of the opposition – quantify value</p>	<p>Key Behaviors</p> <ul style="list-style-type: none"> • Clarifies stalls to the sale to verify the concern • Develops answers to most common objections • Uses proof sources to overcome skepticism • Uses consequences to overcome indifference • Gains commitments in response to price inquiries • Quantifies value in terms of cost versus price • Overcomes price concerns and other opposition type objections by minimizing 	<p>Tips</p> <ul style="list-style-type: none"> • Practice clarifying statements to get beyond the first stall. For example, if a customer says, “Send me some information”, you could clarify by asking, “What specific information are you interested in?” • Diffuse objections by not getting defensive • Skepticism is doubt – provide proof to eliminate the doubt such as a trial, demo, customer testimonial • Indifference is lack of action or urgency – show consequences of not making a change to move the sale forward • Quantify price objections by demonstrating cost vs. price – demonstrate that the solution will make them more or cost them less in repairs for instance.
<p>Competency – Gains Commitments</p> 	<p>Key Behaviors</p> <ul style="list-style-type: none"> • Recognizes buying signs • Responds to opportunities to gain commitments. • Diffuses negativity professionally • Applies convincer strategies where appropriate. • Demonstrates a consultative approach to gaining commitments • Eliminates or reduces buyer anxieties or fears associated with commitment 	<p>Tips</p> <ul style="list-style-type: none"> • As part of pre-call planning ask, “What specific objective should be reached and what action should be taken as a result of this meeting?” • Research client profiles and other online data. Pay attention to recommendations that they make about others. Use that information to propose solutions based on what convinces them most • Recognize buying signs like when a client leans forward or asks more questions • Don’t introduce anything new after asking for a commitment

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<p>Competency – Provides Timely Service</p> <ul style="list-style-type: none"> Establishes immunity through trust Careful to make claims – sets realistic expectations Uses profiles to strategically build relationships Provides Unique services to differentiate 	<p>Key Behaviors</p> <ul style="list-style-type: none"> Responds quickly to customer inquiries Seeks to understand the need of customer initiated calls or interactions Directs customers to best solutions based on expressed needs, inquiries or problems Keeps promises or commitments Makes honest/accurate claims Builds trust and rapport Seeks to exceed customer expectations. Clarifies responses to customer follow-up Keeps customer profile information to strategically build relationships 	<p>Tips</p> <ul style="list-style-type: none"> “After the sale” follow-up includes identifying additional opportunities and beginning the sales process again Consider using sales teams in order to have inside sales support to fulfill immediate service requests Keep customer profile information in CRM or other data profile. Consider different campaigns and touch points for different customer points and for different account values Research the competition and describe what differentiates your company, solutions and services that you provide
<p>Competency – Negotiates Collaboratively</p> 	<p>Key Behaviors</p> <ul style="list-style-type: none"> Seeks mutual problem solving for a win/win solution Utilizes a collaborative approach to negotiation where appropriate Determines the best negotiation approach to use depending on pre-negotiation knowledge Makes concessions conditional Plans for successful negotiations. (See negotiation planner) Makes concessions that improve profitability Recognizes powers and strengths in negotiation. Recognizes and overcomes buyer tactics Utilizes negotiation positions that best suit conditions Plans for how different customers negotiate. Identifies non-monetary concessions and uses them appropriately Applies the rules of win-win negotiations 	<p>Tips</p> <ul style="list-style-type: none"> Use a negotiation planner Every negotiator is concerned about outcomes of the negotiation and relationship. Plan according to each and the importance of each to the client Decide the most feasible negotiation approach based on strengths and weaknesses Understand the cost of making concessions and the importance of making them conditional Evaluate the “real” profitability of a sale both pre and post review and analysis Make every concessional conditional to maintain integrity and perceived value, “If I, then you...” How you negotiate is more important than what you negotiate. Concede in small and diminishing increments. Use price lists to validate your pricing. Know your HAP and LAP prior to beginning the negotiation process. HAP is your highest advanced position, or what you will ask for coming in. LAP is your lowest acceptable position, or your walk away point. LAP does not mean your bottom line! Once you set your LAP, stick to it!

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