Concept – Coaching Methods	Key Points	Coaching Ideas	Notes
	 Individual Discussions Account Reviews Onboarding Ongoing Training Sales Meetings Ride a longs Pre-Call Planning Weekly Meetings Online Collaboration Assign a Mentor 	 Use the methods that work best for your team Focus on one development objective at a time Ask questions rather than tell, "What went well with the call?" "What would you improve?" Use sales meetings to develop skills. Assign meetings to individual salespeople. 	
Concept – Coaching Top Performers	Key Points	Coaching Ideas	
	 Realize that every salesperson is good at something! Top performers more consistently execute core sales competencies Top performers tend to sell 3-4 times that of their average counterparts Don't overlook them! They need to be coached also! 	 Get them involved in making decisions Delegate, but don't over manage Encourage them to teach Celebrate their successes – use them as an opportunity to share best practices Spend time with them Encourage them to mentor 	
Concept – Coaching Mid-Level Performers	Key Points	Coaching Ideas	
	 Mid-level sales performers represent the largest group They are the most volatile and coaching can swing them one direction or another Define the reason for the inconsistent performance – make sure expectations are clear. Assign a mentor 	 When you see it, say it! Good work that gets noticed gets repeated Make feedback specific and timely Ask how they would resolve an issue if unsure – give them a tip. Help them set goals Encourage and monitor plans 	

Concept – Coaching Low Level Performers



Key Points

- Low level performers can have a negative impact on your team
- Help them improve
- Move them or replace them
- Find another internal job if the skill match is right and if the underperformance is not an attitudinal issue

Coaching Ideas

- Know the cause for underperformance
- Explain the consequences of not changing
- Provide training if it is a skill issue
- Provide support and recognition if it is a motivational issue

Quick Ideas for Coaching During Sales Meetings

Sales Meetings are perfect opportunities to enhance skill development. Here are some examples:

Feature/Benefit/Value Exercise – Post flip charts around a room with individual headings of features, benefits, value. On post it notes, ask salespersons to write as many reasons as they can think of for a customer to use your products/services (one reason per post-it note). Then, ask them to place the post it notes on the appropriate flip chart. Review the selections as a group discussing the relevance of presenting values over features and benefits.

Objections Drills-Distribute two index cards to each sales person. Ask them to write an objection that they have heard since the last sales meeting on each card. Collect the cards and redistribute them. Now, ask the sales persons to write responses to the objections on the back of the cards that they received. Collect the cards again and redistribute. The drill begins with a salesperson stating the objection on one of their cards and calling on a person to answer. The responses are then reviewed by the group.

Role Playing-Prior to the meeting ask the sales persons to send you a story of what happened on one of their sales calls. Create a customer scenario based on these real life situations, and a sales person scenario. Role play in groups of three. One person is the customer, one the salesperson, one the observer. Debrief in small groups and then large groups. Your people will appreciate the real life application.

Competition Study-Assign a competitive account to each of your salespeople. Ask each to research the competitive account and prepare a comparison of your advantages/disadvantages to the group.

Invite a Customer-Make sure that you give the customer a clear understanding of why they have been selected to attend. Ask the customer to explain their business needs, what they like about your services and what they like about competitive services. Allow the salespeople to interact and ask questions much as if they were on a sales call. They will learn from the customer and from observing each other.

Notes

Invite an Expert-This could be someone from another department, or someone from outside of the company. It is highly motivating for salespeople to hear what others are doing to be successful. Be certain that you give clear guidelines to the guest.

Market Penetration-Ask each salesperson to anonymously submit what they would do to increase market penetration if they were given unlimited resources. Distribute and discuss these. Prioritize and vote on recommendations as a group. Then, act on the recommendations!

Referral Exercise – List a half dozen personal referral opportunities on paper and make copies for each sales person. (Examples may be house paint, lawn care, babysitting, etc.) Ask the group, "If a representative of each of these services knocked on your door today and asked you if you knew someone who needed these services, how many people would you be able to name?" Have each salesperson list as many people as they can think of. This exercise is to demonstrate that one in ten people know someone who needs your product or service will give you a referral if you just ask.

Concept – Define Your Sales Model Key Points Coaching Ideas Define your sales process and model Review your sales process model with your team on a regular Define the individual competencies, skills, knowledge and Pre-Call Open the Call) Update Profile behaviors aligned to your model & Follow Up Gain Attention Use the model to help salespeople conduct effective pre-call Assess salespeople on their knowledge and abilities Encourage individual performance development plans aligned Handle Objections Help salespeople plan value oriented interactions based on to your model and Gain Commit each individual customer influencer, role and behavior · Close on an Action Ask & Answer Questions **Buying Signs** Refer if Necessary **Key Behaviors Coaching Ideas Competency – Consultative Sales Approach** Demonstrates a solution-oriented approach to selling • Encourage your sales team to develop questions prior to sales • Demonstrates value specific to each customer calls based on pre-call analysis of customer needs Competency - Applies Consultative Sales Approach • Seeks to understand needs beyond the obvious At sales meetings, role-play the sales process in small groups. Provides innovative solutions for customers Traditional Encourage sales people to provide feedback to each other Consultative Product Selling Selling Utilizes questioning skills appropriately Review sales plans to ensure that dialogues emphasize value – Gains deep understanding of core customer business and typically in terms of saved time, money, resources, better process efficiencies, etc. • Is prepared, conducts appropriate pre and post call-planning Articulates value proposition appropriate to each level of contact • Uses support technology appropriately depending on the interaction or presentation **Competency – Expands Business Key Behaviors Coaching Ideas** • Develops, prioritizes and maintains a territory plan • Conduct pre-call planning with sales team members to include Assesses individual account value/potential sales call objectives, account potential, specific value Competency - Expands Business with Current and Potential Customers Creates SMART sales call objectives proposition for each influencer • Utilizes customer profile information to develop account Prioritize sales activity based on potential · Prioritizes according to potential strategy and relationships Conduct round robin account analysis at sales meetings Demonstrates effective telephone prospecting skills. encouraging each team member to "build" on an account Sells to multi-level influencers based on objectives and current position · An A is an A regardless of current or potential status • Strategizes with sales manager/team members Encourage sales team to network with non-competitor sales Develops strategies for each key influencer people who serve the same customer base · Is sought after for industry expertise • Stays current on relevant market/industry trends • Encourage salespeople to use online resources (such as • Utilizes effective prospecting tools LinkedIn to mine pre-call intelligence. Looking up profiles of Utilizes current technology to research and network influencers reveals volumes on how to sell to them · There is no such thing as used inventory Makes sales contact according to prioritized plan · Proves significance with each sales contact

Coaching Your Team to Super-Seller™ Performance

Competency – Effect	ively Influences	Key Behaviors	Coaching Ideas
Adjusts sales approach base Director Expressive Steady Analytical	d on behavioral style. Fast-paced, cut to the chase, get to the point Stress results, accomplishments and innovation Quiek to make decisions – Make it their idea Motto: Just Do It! Fast-paced – socially striving Stress how the decision will make them look Quiek to make decisions – Follow-up on their commitments Motto: Life's Too Short – Have Some Fun! Reserved – friendly- neighborty – soft-spoken Stress reliability, dependability, warranties Slower to make decisions – use testimonials Motto: Two Heads Are Better Than One! Reserved – analytical – calculating Stress value, proof, facts and figures Slower to make decisions—quantify Motto: If You Are Going to Do It – Do It Right	 Builds relationships with multiple influencers Builds relationships by importance to the customer Identifies dominant customer behavioral styles Adjusts sales approach based on styles Identifies communication style and most appropriate means of communication for each customer Uses sales aids based on communication style/preference Adjusts presentation to meet the needs of various behavioral and communication styles Clarifies vague messages to increase understanding Encourages dialogue with customers to understand needs 	 Help salespeople identify their own behavioral style and corresponding strengths and opportunities Encourage salespeople to identify behavioral and communication styles in customers Plan sales presentations according to the value most representative of each style group Ask salespeople to describe how they would communicate the same message to the three different communication styles, visual, auditory and kinesthetic Include customer behavioral and communication styles in CRM fields or other account planning and communication tools. Encourage salespeople to appeal to communication and behavioral styles with you and other internal customers
Competency – Overc	comes Stalls/Objections	Key Behaviors	Coaching Ideas
Categorize: Skepticism – Use proof – like Indifference – Show consequ		 Clarifies stalls to the sale to verify the concern Develops answers to most common objections Uses proof sources to overcome skepticism Uses consequences to overcome indifference Gains commitments in response to price inquiries Quantifies value in terms of cost versus price Overcomes price concerns and other opposition type objections by minimizing 	 Practice clarifying statements with your sales team to reinforce the importance of getting beyond stalls. For example, if a customer says, "Send me some information", you could clarify by asking, "What specific information are you interested in?" Ask salespeople to write objections on index cards. Next, ask them to write answers on the back of the cards based on the guidelines for handling skepticism, indifference and opposition. Collect them and play objections baseball – pitching objections to each other
Competency – Gains	Commitments	Key Behaviors	Coaching Ideas
		 Recognizes buying signs Responds to opportunities to gain commitments. Diffuses negativity professionally Applies convincer strategies where appropriate. Demonstrates a consultative approach to gaining commitments Eliminates or reduces buyer anxieties or fears associated with commitment 	 As part of the pre-call planning process, ask salespeople to consider the call to action for each sales call. Ask, "What specific objective should be reached and what action should be taken as a result of this meeting?" Encourage sales people to research client profiles and other online data. Pay attention to recommendations that they make about others. Use that information to propose solutions based on what convinces them most

Competency – Provides Timely Service Key Behaviors Coaching Ideas Responds quickly to customer inquiries • Reinforce that "after the sale" follow-up includes · Establishes immunity through trust identifying additional opportunities and beginning the Seeks to understand the need of customer initiated Careful to make claims - sets realistic expectations sales process again calls or interactions • Consider using sales teams in order to have inside sales Directs customers to best solutions based on expressed Uses profiles to strategically build relationships support to fulfill immediate service requests needs, inquiries or problems Provides Unique services to differentiate Keep customer profile information in CRM or other data Keeps promises or commitments profile. Consider different campaigns and touch points Makes honest/accurate claims for different customer points and for different account Builds trust and rapport values Seeks to exceed customer expectations. Ask your salespeople to research the competition and Clarifies responses to customer follow-up describe what differentiates your company, solutions and Keeps customer profile information to strategically services that you provide build relationships **Competency – Negotiates Collaboratively Key Behaviors Coaching Ideas** Seeks mutual problem solving for a win/win solution Use a negotiation planner Utilizes a collaborative approach to negotiation where • Help salespeople decide the most feasible negotiation approach based on strengths and weaknesses appropriate Determines the best negotiation approach to use Help salespeople understand the cost of making m for Relationship depending on pre-negotiation knowledge concessions and the importance of making them Makes concessions conditional conditional Plans for successful negotiations. (See negotiation Play a negotiation game to practice planning and incorporating skills outside of customer interactions (see planner) sample negotiation game in DVR Learning Coaching Makes concessions that improve profitability Planners) Recognizes powers and strengths in negotiation. • Evaluate the "real" profitability of a sale both pre and Recognizes and overcomes buyer tactics post review and analysis Utilizes negotiation positions that best suit conditions Plans for how different customers negotiate. Concern for Substance Identifies non-monetary concessions and uses them appropriately Applies the rules of win-win negotiations

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